

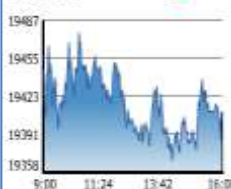
Inter-connected Stock Exchange Of India Ltd

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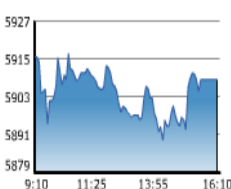
FINANCIAL MARKETS IN MOTION

11th December, 2012

SENSEX 19409.69 -0.07



NIFTY 5908.9 0.03



Index	Value	Change
Dow Jones	13,169.90	0.11%
Nasdaq	2,986.96	0.30%
Nikkei	9,491.12	-0.45%
Hang Seng	22,276.60	0.00%
FTSE 100	5,921.63	0.12%
DAX	7,530.92	0.17%

NIFTY GAINERS (10.12.2012 AT 4 PM)

Symbol	LTP (Rs)	Prev	%
BANKBARODA	831.00	798.20	4.11
HDFC	868.80	837.75	3.71
DRREDDY	1,895.00	1,839.40	3.02
PNB	840.35	821.05	2.35
RELINFRA	517.40	507.05	2.04

NIFTY LOSERS (10.12.2012 AT 4 PM)

Symbol	LTP (Rs)	Prev	%
TCS	1,239.00	1,264.15	(1.99)
CAIRN	326.75	333.00	(1.88)
NTPC	156.90	159.85	(1.85)
BHARTIARTL	317.55	322.45	(1.52)
IDFC	172.90	175.45	(1.45)

ECONOMIC INDICATORS

PERCENT

Retail Inflation (Oct)	9.75
Monthly Inflation (Oct)	7.45
IIP (Sep)	-0.4

Market Summary

Markets ended rangebound session on a flat note weighed down by profit taking in index heavyweights such as Reliance Industries, TCS and ICICI Bank. The Sensex ended down by 14 points to close at 19,410 and the Nifty advanced 1 point to end at 5,909. On the sectoral front, the BSE consumer durables index was the top loser, down 1.5% or 121 points to close at 8,024. Teck, IT, oil & gas, auto, power, capital goods and metal indices also closed weaker by down 0.1-1% each. While, the BSE realty index with a gain of 1.15% was the top gainer. Healthcare, bankex, FMCG and PSU indices also advanced 0.2-0.6% each. TCS was the top loser among the Sensex stocks. Auto stocks such as Mahindra & Mahindra, Maruti Suzuki and Tata Motors fell 0.7-1% each on reports that automobile exports from India registered a drop of 4.57% during the April to November period this fiscal, compared to the same period last year. The BSE mid-cap index advanced 0.6% or 44 points to shut shop at 7,114 and the small-cap index advanced 0.3% or 25 points to close at 7,470 levels.

Buzzing News for the day

- ✓ Barclays Capital buys 11.6 lakh shares of Karnataka Bank
- ✓ Bharti Infratel allots shares worth Rs 652 cr to anchor investors
- ✓ CARE IPO subscribed 1.11 times on Day 2
- ✓ Maruti launches limited edition of A-Star
- ✓ MTNL to raise Rs 5,000-7,000 crore via sovereign bonds
- ✓ NMDC price band fixed at Rs 145-150 per share
- ✓ PC Jeweller IPO subscribed 2% on first day
- ✓ SEBI allows 12 more Alternative Investment Funds
- ✓ Textiles exports down 6% in Apr-Sept to \$14 bn

FII & DII (NSE & BSE AS ON 10.12.2012) (RS. Cr)

	BUY	SELL	NET
FII	2561.71	1863.48	698.23
DII	678.91	1265.49	-586.58
		Advances	Decline
	NSE	736	737
	BSE	1650	1536

POLICY RATES (%)

(As on 10.12.2012)

Bank Rate	9.00
Repo Rate	8.00
Reverse Repo Rate	7.00
CRR	4.25
SLR	23.00
MSF	9.00

Forex & Commodity Market Updates

FOREX RATES as on 10.12.2012

Dollar	54.49
Euro	70.50
UK Pound	87.60
Japanese ¥	0.66
Singapore \$	44.60
Renminbi	8.75
Taiwan \$	1.87

COMMODITIES as on 10.12.2012

Gold (MCX) (RS./10G)	31,500.00
Silver (MCX) (RS./KG)	63,000.00
Crude Oil (BARREL)	4,706.00
Aluminium (RS./KG)	114.70
Copper (RS./KG)	449.00
Nickel (RS./KG)	967.90
Zinc (RS./KG)	112.40

Board Meeting

Company	Purpose	Date
BLB Limited	Amalgamation / Merger	12-Dec-12
Gangotri Textiles Limited	Miscellaneous	13-Dec-12
Wheels India Limited	Miscellaneous	14-Dec-12

Corporate Action

Company	Purpose	Ex-Date
Jai Balaji Industries Limited	Annual General Meeting	11-Dec-12
Moser-Baer (I) Limited	Annual General Meeting	11-Dec-12
Consolidated Construction Consortium Limited	General Corporate Purposes	12-Dec-12
Krishna Engineering Works Limited	Annual General Meeting	12-Dec-12
Maral Overseas Limited	Annual General Meeting	12-Dec-12
Nestle India Limited	2nd Interim Dividend	12-Dec-12
Reliance MediaWorks Limited	Annual General Meeting	12-Dec-12
IDFC Limited	Interest Payment	13-Dec-12
JIK Industries Limited	Annual General Meeting	13-Dec-12
Kaushalya Infrastructure Development Corporation Limited	Annual General Meeting	13-Dec-12
Pioneer Embroideries Limited	Annual General Meeting	13-Dec-12
Prakash Constrowell Limited	Face Value Split From Rs 10 To Re 1	13-Dec-12
Sundaram Finance Limited	Bonus 1:1	13-Dec-12
Usher Agro Limited	AGM And Dividend Rs.1.50 Per Share	13-Dec-12

NEWS UPDATES

CORPORATE NEWS

Bharti Infratel allots shares worth Rs 652 cr to anchor investors

Bharti Infratel allotted shares worth about Rs 652 crore to anchor investors ahead of its initial public offering (IPO) which opens on December 11. The company allotted 28.34 million shares at Rs 230 a piece to nine anchor investors including Sundaram Mutual Fund, Morgan Stanley, Citigroup and Alliance Bernstein. Morgan Stanley got the highest allocation for over Rs 230 crore worth of shares, followed by Citigroup, which got shares worth Rs 120 crore, in the anchor book. Anchor investors can subscribe to up to 30 per cent of the shares meant for the qualified institutional buyers (QIBs) category. The anchor book, which opens one day ahead of the issue, helps in creating demand for the IPO. It also helps other investors gauge institutional demand for the offering. Shares allotted to anchor investors have a 30-day lock-in. Bharti Infratel is planning to sell 188.9 million shares, which comprises of about 21 per cent of the post-issue capital, through its IPO. The public issue will remain open for subscription till Friday.

Maruti launches limited edition of A-Star

Maruti Suzuki India launched a limited edition of its hatchback A-Star that will be costlier by Rs 14,990 than the existing variant. As per Maruti Suzuki India (MSI) official website, the price of A-Star varies between Rs 3.76 lakh and Rs 4.61 lakh (ex-showroom, Delhi). "To bring vibrancy and excitement to the market, Maruti Suzuki India has introduced limited edition of A-Star, christened as A-Star Aktiv. The limited edition A-Star Aktiv is available in Vxi and Vxi AT variants," the company said. The company has brought in this limited edition with some new features to entice young customers, it added. The petrol-driven car is powered by a 998 cc K10B engine and offers a mileage of 19 km per litre, the company claimed.

NMDC price band fixed at Rs 145-150 per share

The government fixed a price band of Rs 145-150 per share for its stake sale of 10% in NMDC on stock exchanges on Wednesday that could fetch up to Rs 5,947 crore. The price band is at a discount of 3.07-6.3% at today's closing price of NMDC shares on BSE at Rs 154.75 per share. "The price band for the NMDC issue has been fixed at Rs 145-150 per share. It will hit the markets on Wednesday". The offer may fetch a maximum of Rs 5,947 crore to the exchequer as part of its Rs 30,000 crore disinvestment plan for the current fiscal, if fully-subscribed, and Rs 5,749 crore in the lower price band. The government, which has 90% holding in the iron ore producer NMDC, plans to divest 39.65 crore shares, amounting to 10% of its equity through offer for sale, the route followed in the Hindustan Copper share sale last month. The Cabinet Committee on Economic Affairs had on October 25 approved disinvestment of 10% government shares in NMDC. NMDC issue will be the second disinvestment by the government in this fiscal.

Reliance Ind, BP bag Egypt crude oil supply tenders

Even as oil giant BP has agreed to sell liquefied natural gas to Japan in a contract based for the first time on US domestic gas prices rather than the usual but higher crude oil prices, Reliance Industries and its British partner BP have won big crude oil supply tenders from Egypt for 2013. Reliance Industries (RIL) won the bulk (18 cargoes) on offer from Egypt's Ras Gharib terminal, winning around 1.5 million tonne of the heavy crude. BP managed to get 15 cargoes in 2013, amounting to 1.2 million. Late September, BP announced that it would begin work on a natural gas production project in Egypt's Mediterranean basin. BP's offshore project is expected to add 20 per cent to Egypt's natural gas production. BP Egypt also announced two new discoveries in Nile delta in August this year.

ECONOMY

SEBI allows 12 more Alternative Investment Funds

SEBI has allowed 12 entities to set up Alternative Investment Funds (AIFs), a newly created class of pooled-in investment vehicles for real estate, private equity and hedge funds, in the last two months. The 12 AIFs that have been registered with Sebi since October 10 included India Realty Fund, Dar Mentorcap Film Fund, Capaleph Indian Millennium Small & Medium Enterprises Fund and Capaleph Indian Millennium Private Equity Fund. Sebi had already allowed nine AIFs to set up shops in the country. As on August 31, 2012, a total of 20 applications were pending with Sebi for registration as AIFs.

Textiles exports down 6% in Apr-Sept to \$14 bn

The government said India's textiles exports declined 5.9% year-on-year to \$14.1 billion during the April-September period because of slowdown in major markets like the US and EU. "In the April-September 2012, textiles exports have witnessed a 5.9% drop owing to slowdown in major markets like the US and EU," Textiles Minister Anand Sharma said. In the first six months of the 2012-13 fiscal, textiles exports stood at \$14.18 billion, he added. To boost these exports, the government has reviewed the export norms of the sector under the Foreign Trade Policy 2012-13. The benefits included extension of 2% interest subsidy for handicrafts, handlooms, carpets and SMEs till March 31, 2013 and expanding coverage to garment.

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